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### **Information about the offering of ordinary shares of Credit Bank of Moscow**

Since 29.10.2019 orders shall be submitted for purchase of shares of CREDIT BANK OF MOSCOW (the "Issuer") using the on-exchange bid collecting process. Orders will be accepted every business day starting from 29.10.2019 until 01.11.2019 from 10:00 to 19:00 MSK and on 05.11.2019 from 10:00 to 17:00 MSK. Orders shall be submitted through brokers.

The Shares will be sold by CREDIT BANK OF MOSCOW (trading member identifier MC0030300000, trading & clearing account code I01-IPO-FOND, the "Seller").

Securities: ordinary registered shares with the state registration number 10101978B, ticker: CBOM, ISIN: RU000A0JUG31 (the "Shares")

The Shares shall be placed in the Trading Mode "Placement: Off-order book Orders".

Orders will be submitted to the Seller during the order collection period with the following requisite details:

- They shall be addressed to the Seller (trading member identifier MC0030300000, trading & clearing account code I01-IPO-FOND)
- They shall state Trading & Clearing Accounts (TKC+)
- They shall be submitted specifying either a certain number of lots with an indication of the maximum price per Share the investor is prepared to pay for the purchase of shares, or a maximum amount of funds at the counterparty's price, in the trading mode "Placement: Off-order book Orders"
- 1 lot is equal to 1 Share
- The currency of orders and settlement shall be Russian roubles
- Settlement code X0.
- In the field "Comments" it is recommended to specify final customer of the Trading Member and/or other material information identifying the ultimate acquirer of Shares
- Other details in accordance with Moscow Exchange's Equity & Bond Market and Deposit Market Trading Rules.

Orders may be changed or withdrawn during the Order Collection Period.

No orders can be changed or withdrawn after the Order Collection Period ends.

Date and time of the orders activation: 06.11.2019 at 9:30 MSK.

Partial prefunding will be checked and blocked at 100% of order amounts (including all applicable charges) at 19:00 MSK on 05.11.2019. Any orders failing this procedure will be discarded.

Partial prefunding will be checked and blocked for settlement on the activation date at 09:30 MSK on 06.11.2019. Eligible orders will be executed and ineligible orders will be rejected, starting from 09:40 until 12:00 MSK on 06.11.2019.

**Additional information:**

- Investor Relations section of CREDIT BANK OF MOSCOW's website
- Notification to Moscow Exchange Trading Members (PDF) <https://mkb.ru/en/investor/shares>

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