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**To Moscow Exchange
Trading Members**

Based on a letter received from CREDIT BANK OF MOSCOW (public joint-stock company) ("CREDIT BANK OF MOSCOW") and pursuant to Moscow Exchange's Equity & Bond Market and Deposit Market Trading Rules (the "Trading Rules"), Moscow Exchange determined by its order the following terms, time, period and procedure for submitting preliminary orders with an activation date and making deals with CREDIT BANK OF MOSCOW's additional issue of ordinary shares (state registration number of issue: 10101978B of 07 October 2019, ticker: CBOM; ISIN: RU000A0JUG31; number of securities in issue: 2,750,000,000) (the "Shares") from 29 October to 06 November 2019.

Orders with an activation date for purchase of the Shares may be submitted in the Trading Mode "Placement: Off-order book Orders" from 29 October to 05 November 2019 as follows:

1. The Shares will be sold by CREDIT BANK OF MOSCOW (trading member identifier MC0030300000) (the "Seller").
2. The Seller's trading & clearing account code is I01-IPO-FOND.
3. The standard lot in the Trading Mode "Placement: Off-order book Orders" is equal to 1 (one) Share.
4. The price step in the Trading Mode "Placement: Off-order book Orders" is set equal to RUB 0.001 (zero point zero zero one)
5. Orders shall be placed on the "Trade without full prefunding/compensation" terms with the "Activation Date" attribute and must state Trading & Clearing Accounts T+. The prefunding/compensation shall cover 100% of the order amount.
6. Orders with an activation date for purchase of the Shares may be submitted from 29 October to 05 November 2019 with the following requisite details:
 - activation date (to be stated by the Trading System);
 - number of securities in lots (maximum number of securities to be purchased) or amount of funds for the purchase of securities (maximum amount of funds to be used for the purchase, including all applicable charges);
 - settlement code X0 (orders shall not be checked for collateralisation when submitted);
 - maximum price at which the Shares can be purchased (for orders indicating the number of securities in lots) or "counterparty price" attribute (for orders indicating amount);
 - other details required by the Trading Rules;

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- in the field "Comments" it is recommended to specify final customer of the Trading Member and/or other material information identifying the actual acquirer of Shares for CREDIT BANK OF MOSCOW.
7. At 19:00 Moscow time on 05 November 2019, partial prefunding shall be checked and blocked at 100% of order amounts, including all applicable charges of the Exchange and Clearing Organisation. Any unsecured orders shall be discarded.
 8. Orders submitted from 29 October up to 05 November 2019 shall be activated at 09:30 Moscow time on 06 November 2019. Any orders failing the activation procedure shall be discarded.
 9. The orders activation date shall be the Shares' placement commencement date.
 10. Orders may be withdrawn during the order collection period.
 11. During the execution period, the Seller shall execute orders that are to be executed and reject those that are not, in particular to the extent of any excess over the allotted number of securities to sell.
 12. The Shares shall be traded in the Trading Mode "Placement: Off-order book Orders" with the following timing:
 - order collection period from 29 October to 01 November 2019: 10:00 – 19:00 Moscow time;
 - order collection period on 05 November 2019: 10:00 – 17:00 Moscow time;
 - order execution period on 06 November 2019: 09:40 – 12:00 Moscow time.

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