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CREDIT BANK OF MOSCOW (PUBLIC JOINT-STOCK COMPANY) ANNOUNCES THE FINAL RESULTS OF THE OFFERING OF ITS SHARES

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CREDIT BANK OF MOSCOW (public joint-stock company) (or "CBM"), one of the leading private universal commercial banks in Russia, today announces the results of the Offering (the "Offering") of its ordinary Shares (the "Shares").

- Further to the announcement of the offer price and preliminary results of the Offering of its Shares on 25 October 2017, CBM is pleased to announce that it has raised RUB14,400,000,000 through the Offering that was completed on 26 October 2017.
- A total of 3,200,000,000 Shares have been issued by CBM in the Offering at the offer price of RUB4.5 per Share.

- All Shares available in the Offering have been sold on the Moscow Exchange on 26 October 2017, successfully completing the Offering.
- LLC Concern Rossium bought 1,500,000,000 Shares, maintaining its shareholding level at 55.65%.
- In connection with the Offering, CBM's management conducted a global roadshow, meeting with over 50 institutional investors in a series of individual and group events in London, New York, Vienna, Stockholm and Moscow, between 19 October and 24 October 2017.
- The transaction was highly welcomed, and over 100 investors took part in the Offering. The majority of demand was generated by institutional investors, including international ones, supported by participation of Russian retail investors.
- The total market capitalization of CBM amounts to RUB122 billion on a post-Offering basis as at the market close in Moscow on 26 October 2017.
- Post-Offering free float reaches c. 27%.
- The Offering represents the largest capital increase by a financial institution issuer on the Moscow Exchange since December 2016¹.
- Otkritie Capital International Limited and Societe Generale acted as Joint Global Coordinators, as well as Joint Bookrunners along with ATON LLC and REGION Broker Company LLC.

Enquiries

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For reference

CREDIT BANK OF MOSCOW is a universal commercial privately-owned bank providing the full range of banking services to corporate and retail customers and financial institutions.

The Bank was ranked as a top-3 privately-owned bank by total assets in INTERFAX-100 as at 1 July 2017. The Bank is currently rated 'Ba3' with a stable outlook by Moody's; 'BB-' with a stable outlook by Fitch; 'BB-' with a stable outlook by S&P; A- (RU) with a positive outlook by ACRA. The Bank has a proven track record in the international capital markets with a debut Eurobond issue placed in 2006. The Bank is included in the CBR's list of systemically important banks.

For more information, please visit <http://mkb.ru/>

¹ According to Dealogic