

Draft resolutions of the General Shareholders' Meeting on the reorganisation:

**Agenda:**

- 1) CREDIT BANK OF MOSCOW's reorganisation by accession of KOLTZO URALA KB OOO (OGRN 1026600001955)<sup>i</sup>.
- 2) Approval of amendments to the Bank's Charter<sup>ii</sup>.

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1. Draft resolution for agenda item 1 of the extraordinary General Shareholders' Meeting:

1.1. *Reorganise CREDIT BANK OF MOSCOW by accession of KOLTZO URALA KB OOO (OGRN 1026600001955) to it.*

1.2. *Approve the agreement on the accession of KOLTZO URALA KB OOO to CREDIT BANK OF MOSCOW as per Annex 1 hereto.*

1.3. *Determine that CREDIT BANK OF MOSCOW shall notify its creditors of the resolution on reorganisation by publishing an announcement thereon in the State Registration Bulletin, and on Oblastnaya Gazeta, the print medium for publishing decrees of Sverdlovsk Region state authorities.*

1.4. *Determine that CREDIT BANK OF MOSCOW shall, within the next 3 (three) business days, file with the Bank of Russia's Department for Market Access and Activity Termination of Financial Institutions a written notice on launching the reorganisation procedure, attaching the minutes of this meeting, Resolution of the Sole Member of KOLTZO URALA KB OOO and other requisite documents.*

1.5. *Determine that, since the date hereof and until the reorganisation is completed, CREDIT BANK OF MOSCOW shall disclose material facts (events, actions) concerning its business operations under article 23.5 of Federal Law No. 395-1 dated 02.12.1990 "On Banks and Banking Activities" by publishing them in Rossiyskaya Gazeta within 5 calendar days of their occurrence and by posting the same on its official website within 3 calendar days of their occurrence.*

2. Draft resolution for agenda item 2 of the extraordinary General Shareholders' Meeting

*To approve amendments to the Bank's Charter as per Annex 2 hereto and to authorise Vladimir A. Chubar, Chairman of the Management Board, or any person acting in his capacity, to sign the same and the request to the Bank of Russia for the state registration thereof.*

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<sup>i</sup> *The proposed agreement on the accession of KOLTZO URALA KB OOO to CREDIT BANK OF MOSCOW is included in the information (materials) deliverable to the persons entitled to participate in the extraordinary general meeting, in the course of preparations thereto, and is available on the Bank's website at: <https://mkb.ru/doc/accession-agreement-koltso-urala-2021> (in Russian) / <https://mkb.ru/en/doc/accession-agreement-koltso-urala-en-2021> (in English).*

<sup>ii</sup> *The proposed amendments to the Bank's Charter are included in the information (materials) deliverable to the persons entitled to participate in the extraordinary general meeting, in the course of preparations thereto, and are available on the Bank's website at: <https://mkb.ru/doc/charter-changes-2021> (in Russian) / <https://mkb.ru/en/doc/charter-changes-en-2021> (in English).*