

06 November 2019, Moscow

## CREDIT BANK OF MOSCOW (PUBLIC JOINT-STOCK COMPANY) ANNOUNCES THE PRICING AND THE PRELIMINARY RESULTS OF THE OFFERING OF ITS SHARES

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CREDIT BANK OF MOSCOW (public joint-stock company) ("CREDIT BANK OF MOSCOW" or "CBM" or the "Bank"), one of the leading private universal commercial banks in Russia, today announces pricing of the Offering (the "Offering") of its ordinary shares (the "Shares").

- The Bank's Supervisory Board has approved the offer price at RUB 5.35 per Share.
- The total number of Shares subscribed for in the Offering is 2,750,000,000 Shares. The total size of the Offering is RUB 14,712,500,000. LLC Concern Rossium has subscribed for 1,541,284,403 Shares. The final total size of the Offering and the final total proceeds thereof are expected to be announced by CBM by no later than 6 November 2019.
- Citigroup, Société Générale and Sova Capital Limited, acted as Global Coordinators and Joint Bookrunners of the Offering.

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## **For reference**

CREDIT BANK OF MOSCOW is a universal commercial privately-owned bank providing the full range of banking services to corporate and retail customers and financial institutions. The Bank is included in the CBR’s list of systemically important banks.

The Bank was ranked as a top-2 privately-owned bank by total assets in INTERFAX-100 as at 1 October 2019. The Bank is currently rated ‘Ba3’ with a stable outlook by Moody’s; ‘BB’ with a stable outlook by Fitch; ‘BB-’ with a stable outlook by S&P; ‘A (RU)’ with a stable outlook by ACRA, ‘ruA’ with stable outlook by Expert RA. The Bank has a proven track record in the international capital markets with a debut Eurobond issue placed in 2006.

The Bank was founded in 1992 and acquired by Mr. Roman Avdeev in 1994. Concern Rossium holds 56.07% of CBM’s shares, the remaining 43.93% of its shares are owned by minority shareholders. CREDIT BANK OF MOSCOW successfully closed its initial public offering on the Moscow Exchange in June 2015. The Bank’s shares (ticker: CBOM) were included in MOEX Russia Index, RTS Index and MSCI EM Small Cap Index. The Bank’s free-float is 18%.

For more information, please visit <http://mkb.ru/>