

06 November 2019, Moscow

CREDIT BANK OF MOSCOW (PUBLIC JOINT-STOCK COMPANY) ANNOUNCES THE FINAL RESULTS OF THE OFFERING OF ITS SHARES

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CREDIT BANK OF MOSCOW (public joint-stock company) (or "CBM"), one of the leading private universal commercial banks in Russia, today announces the results of the Offering (the "Offering") of its ordinary Shares (the "Shares").

- Further to the announcement of the offer price and preliminary results of the Offering of its Shares on 6 November 2019, CBM is pleased to announce that it has raised RUB 14,712,500,000 through the Offering that was completed on 6 November 2019.
- A total of 2,750,000,000 Shares have been issued by CBM in the Offering at the offer price of RUB5.35 per Share.
- All Shares available in the Offering have been sold on the Moscow Exchange on 6 November 2019, successfully completing the Offering.
- LLC Concern Rossium subscribed for 1,541,284,403 Shares, resulting in 56.07% shareholding level.
- In connection with the Offering, CBM's management conducted a global roadshow, meeting with institutional investors in a series of individual and group events in London, New York, Tallinn, Stockholm, Paris and Frankfurt.
- The Offering represents the largest capital increase by a financial institution issuer on the Moscow Exchange since December 2016¹.
- Citigroup, Société Générale and Sova Capital Limited acted as Global Coordinators and Joint Bookrunners of the Offering.

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Enquiries

CREDIT BANK OF MOSCOW

Investors

Eric de Beauchamp

Edebeauchamp@mkb.ru

+7-495-797-4222 ext. 6150

Media

Victoria Poigina

Poigina@mkb.ru

+7-495-797-4222 ext. 6052

For reference

CREDIT BANK OF MOSCOW is a universal commercial privately-owned bank providing the full range of banking services to corporate and retail customers and financial institutions. The Bank is included in the CBR's list of systemically important banks.

The Bank was ranked as a top-2 privately-owned bank by total assets in INTERFAX-100 as at 1 October 2019. The Bank is currently rated 'Ba3' with a stable outlook by Moody's; 'BB' with a stable outlook by Fitch; 'BB-' with a stable outlook by S&P; 'A (RU)' with a stable outlook by ACRA, 'ruA' with stable outlook by Expert RA. The Bank has a proven track record in the international capital markets with a debut Eurobond issue placed in 2006.

The Bank was founded in 1992 and acquired by Mr. Roman Avdeev in 1994. Concern Rossium holds 56.07% of CBM's shares, the remaining 43.93% of its shares are owned by minority shareholders. CREDIT BANK OF MOSCOW successfully closed its initial public offering on the Moscow Exchange in June 2015. The Bank's shares (ticker: CBOM) were included in MOEX Russia Index, RTS Index and MSCI EM Small Cap Index. The Bank's free-float is 18%.

For more information, please visit <http://mkb.ru/>